

2. Preference Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

HK\$100,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B.	(Ordinary shares) 0	
					(Preference shares) N/A	
					(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
			Total C. (Ordinary shares)	0		
			(Preference shares)	N/A		
			(Other class)	N/A		

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable _____ <u>N/A</u> _____ (Note 1)		
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable _____ <u>N/A</u> _____ (Note 1)		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable _____ <u>N/A</u> _____ (Note 1)		
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable _____ <u>N/A</u> _____ (Note 1)		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers
 No. of new shares of issuer issued during the month pursuant thereto
 No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Type of Issue

- | | | |
|-------------------------|------------------------------|--|
| 5. Scrip dividend | At price : State
currency | Class of shares issuable <u> N/A </u>
<i>(Note 1)</i>

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy) |
| 6. Repurchase of shares | | Class of shares <u> N/A </u>
repurchased <i>(Note 1)</i>

Cancellation date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy) |
| 7. Redemption of shares | | Class of shares <u> N/A </u>
redeemed <i>(Note 1)</i>

Redemption date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy) |
| 8. Consideration issue | At price : State
currency | Class of shares issuable <u> N/A </u>
<i>(Note 1)</i>

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy) |
-

For Main Board and GEM listed issuers
 No. of new shares of issuer issued during the month pursuant thereto
 No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Type of Issue

Class of shares issuable N/A
 (Note 1)

9. Capital reorganisation

Issue and allotment date : (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy) (/ /)

Class of shares issuable N/A
 (Note 1)

10. Other (Please specify) At price : State currency

Issue and allotment date : (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy) (/ /)

Total E. (Ordinary shares) 0
 (Preference shares) N/A
 (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

